



19 B 12

:010-52682888 :010-52682999 :100033



2,175

1

2

2



			%		%	
4		2,175.00	14.50	435.00	2.90	
		15,000.00	100.00	3,120.00	20.80	--

2.

1

10.2

10.2.1

10.2.2

1

2

10.2.2 2 3

10.2.3

10.2.4

30

30

2





2,175

15,000.00

12,825.00

2020 11 3

< < > >
< >
< >

5,194,410

30% 64,373,292

2		1,797,305	44,375,460.45
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1.

1

2

3

4

5

6

2.

1

5.

36

6.

7.

30%

2020 9 30

200

2020 9 30

214,577,642.00

	/		%		/
1		51,600,000	24.05	38,700,000	--
2		34,200,000	15.94	25,650,000	2,200,000
3		27,300,000	12.72	20,475,000	--
4	JPMORG CHASE BANK,NASSOCI	9,367,281	4.37	--	--
5		8,497,536	3.96	--	--
6	CITIGR GLOBAL MARKET LIMIT	4,076,900	1.90	--	--
7	-	3,748,100	1.75	--	--
8		3,745,200	1.75	3,065,775	-
9	- -GOLDMA SACHS&CO.LLC	3,522,982	1.64	--	--
10		3,256,650	1.52	--	--

5%

34,200,000

15.94%

1. 2020 9 30

9503

2. 5%

2020

1,450,036

4,942,976

2020 9 30	1,077,024	
107,702,400	20,963.4666	21,457.7642

1		GR201761000251		-	2017.10.18- 2020.10.17
2		FDA 10033224448	-	Ion Exchange resin, Adsorbent resin	2020.10.1- 2022.09.30

2020 1-9

	2020 1-9	2019	2018	2017
	680,525,494.25	1,008,611,613.42	630,180,324.01	443,337,834.32

2020 1-9

2019

2018

		562,967	5,629.67	1,108	11.11	-	-
		449,385	4,493.85	247,360	2,480.28	247,360	2,478.82
		50,000	500.00	-	-	-	-
		3,251	32.51	-	-	-	-
		3,251	32.51	-	-	-	-

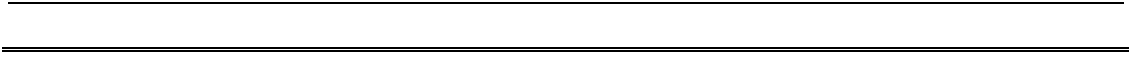
4.

	2020 1-9	2019	2018	2017
	168.14	283.15	264.54	245.02

5.

	2020.9.30	2019.12.31	2018.12.31	2017.12.31
	185.43	-	91.97	-
	-	477.28	-	-

			m ²		
1		2020 0015573	1,200.00		
2		2020 0015576	2,900.00		
3		2020 0015574	2,940.32		



m²

				m²		
16		2020 0015584		84.00		

2020 8 21

2,175

14.50%

<http://www.mee.gov.cn/>

<http://sthjt.shaanxi.gov.cn>

<http://xaepb.xa.gov.cn/>

www.gsxt.gov.cn

<http://snamr.shaanxi.gov.cn>

<http://scjg.xa.gov.cn>

www.gsxt.gov.cn

<http://yjt.shaanxi.gov.cn>

<http://yjglj.xa.gov.cn>

www.gsxt.gov.cn

12,825.00

12,825.00



（本页无正文，为《北京德恒律师事务所关于西安蓝晓科技新材料股份有限公司向特定对象发行股票的补充法律意见（二）》之签署页）



负责人：_____

王丽

经办律师：_____

王丽